MOU TASK FORCE

INITIAL CONCEPTS FOR MEMBERSHIP SECTION IN the MOU

For Review and Discussion at PRT Meeting March 8, 2017

Corporate Membership

- Aim to connect corporate members with affiliates
- Regions may or may not have Corporate members – if they do, ADRIC and the Region will discuss ways to avoid duplication and to put both membership programs into context

Individual Membership

- Seek to create a common standard \definition of for regular \ practicing members (Full Membership)
- Recognizing that regions may have other membership categories that suit their specific needs- however these definitions cannot be in contradiction with provisions of the National Insurance requirements (example retired members who want insurance)
- Clarity regarding practicing members and insurance requirements
- ADRIC and Regions share information about their membership categories and benefits
- Membership rates may vary between regions (Services in different regions could be different)

Managing Dual Membership (Multiple Regions and ADRIC\Region Membership)

(Note: significant Discussion may be needed around this . . .)

- Is a full member, a member of Region first and then a member of ADRIC after? Can Individuals be ADRIC members if they are not members of the region?
- Do we want to address multiple region membership where members may practice in more than 1 jurisdiction (Example – not pay ADRIC membership fee 2x \ lower rate, etc.)
- [1]Develop a coordinated strategy on how to address **membership discipline** and review that allows for consistency and protects the integrity of membership across Canada

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- [1] We need to define "member in good standing" and decide how to handle one who is not. It is fairly simple if a member is not in good standing with a regional affiliate - the affiliate can deny membership. What happens if the member is not in good standing with ADRIC? For example, we have such a member who has not paid for a sponsorship to which he committed.) Should also determine the process to handle such situations. ***Janet\Scott Sept 17 2015***
- ***PRT agreed for ADRIC to be an information source for Regions to check membership with others in the ADRIC Federation***

OTHER

- Identify the need for ongoing communication \collaboration to provide coordinated benefits\services to members rather than duplication. (Geared towards best meeting the individual members needs\client service)
- Develop Communications Protocols that focus on service to the member (No duplication, avoid confusion). Provide consistent messaging and demonstrate that Regions and ADRIC work collaboratively to best meet members needs in an integrated way (example: what communications go through regions vs. joint communications, vs directly from ADRIC to members (recent example -expired memberships)
- Address principles\protocols for sharing membership data with one another
- Membership fee payments to ADRIC (Currently outlined in MOU's now) - Questions include are the rates set unilaterally by ADRIC or in consultation with regions? If unilaterally – concept of advance notice, etc. (May be other questions around this)